



TRS19D0270
TRS19D0272

Treasurer
Level 8
State Administration Centre
200 Victoria Square
Adelaide SA 5000
GPO Box 2264
Adelaide SA 5001
DX 56203 Victoria Square
Tel 08 8226 1866
treasurer.dtf@sa.gov.au

Hon Stephen Mullighan MP
Member for Lee
Level 1, 62 Semaphore Road
SEMAPHORE SA 5019

lee@parliament.sa.gov.au

Dear Mr ^{Stephen}Mullighan

APPLICATION UNDER THE *FREEDOM OF INFORMATION ACT 1991*

I refer to two applications made under the *Freedom of Information Act 1991* (FOI Act), dated 8 February 2019.

Your applications seeks access to:

"All minutes, briefings, notes, emails and correspondence from the Treasurer and Treasurer's Office to the Commonwealth Bank, between 19 March 2018 and 8 February 2019."

"All minutes, briefings, notes, emails and correspondence from the Commonwealth Bank to the Treasurer and Treasurer's Office, between 19 March 2018 and 8 February 2019."

The legislative prescribed timeframe to determine this application has expired and is now deemed to have refused you access to all documents relevant to your application. However, I have determined to process the request as if the statutory timeframe had been met.

The purpose of this letter is to advise you of my determination. An extensive search was conducted within this office. A total of 4 documents were identified as answering the terms of your application.

I grant you access in part to 4 documents, copies of which are enclosed.

Documents released in part

Documents 1- 4 are emails between the Commonwealth Bank and Treasurer's Office. Contact details have been redacted as these emails contain information of a personal nature which if released, would be an unreasonable disclosure of personal affairs. I have determined to exempt this information pursuant to clause 6(1).

Exemptions

Clause 6 – Documents affecting personal affairs

- (1) *A document is an exempt document if it contains matter the disclosure of which would involve the unreasonable disclosure of information concerning the personal affairs of any person.*

No fees and charges are payable for this application.

Please note, in compliance with Premier and Cabinet Circular PC045 - *Disclosure Logs for Non-Personal Information Released through Freedom of Information* (PC045), the Department of Treasury and Finance is now required to publish a log of all non-personal information released under the *Freedom of Information Act 1991*.

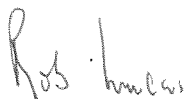
In accordance with this Circular, any non-personal information determined for release as part of this application, may be published on the DTF website. A copy of PC045 can be found at the following address: <http://dpc.sa.gov.au/what-we-do/services-for-government/premier-and-cabinet-circulars>. Please visit the website for further information.

As I am determining this application as Principal Officer, Section 29(6) of the Act does not provide for an internal review. If you are dissatisfied with my determination you are entitled to exercise your rights of external review with the Ombudsman.

Alternatively, you can apply to the South Australian Civil and Administrative Tribunal. If you wish to seek a review, Section 39(3) of the Act states you must do so within 30 calendar days of receiving the determination.

If you require any further information, please contact Vicky Cathro on (08) 8226 9769.

Yours sincerely



Hon Rob Lucas MLC
Principal Officer

20 March 2019

Cathro, Vicky (DTF)

From: Tanuku, Naveena (DTF)
Sent: Wednesday, 13 February 2019 3:02 PM
To: Cathro, Vicky (DTF)
Subject: FW: CBA Follow up email

For TRS19D0272

Kind regards,
Naveena

From: Robertson, Julian (DTF)
Sent: Wednesday, 13 February 2019 2:59 PM
To: Tanuku, Naveena (DTF) <Naveena.Tanuku2@sa.gov.au>
Subject: FW: CBA Follow up email

Foi request re: CBA

From: Deery, Chris J [REDACTED]
Sent: Sunday, 8 July 2018 10:14 PM
To: Robertson, Julian (DTF) <Julian.Robertson@sa.gov.au>; Slow, David (DTF) <David.Slow@sa.gov.au>
Cc: Halloran, Martin [REDACTED] Polson, Alexander [REDACTED]
Subject: CBA Follow up email

Julian and David,

Thank you very much for your time last week. It was great to hear from you and some of the priorities from your Office. I understand that the meeting with Matt and Rob was productive and keen to hear of any takeaways from your office. We are finalising a presentation around our data analytics capabilities and will send across once complete. As we discussed, we have recently extended the banking contract until 2022 and keen to work with you to maximise the benefits of the contract especially where innovation can lead to productivity gains across government and better citizen experience. Lastly, we have engaged with SG Fleet who our funding partner for fleet management and will be providing a document to you on the value for money which we can deliver within the next couple of weeks

Once again thank you for making time to meet with us and we look forward to catching up again shortly.

Kind Regards

Commonwealth Bank 
of Australia

Chris Deery
Director – Health, Education & Government
Client Coverage Group
Institutional Banking & Markets

Mobile [REDACTED] | Email [REDACTED]

Cathro, Vicky (DTF)

From: Tanuku, Naveena (DTF)
Sent: Wednesday, 13 February 2019 4:31 PM
To: Cathro, Vicky (DTF)
Subject: FW: Matt Comyn meeting

Another one for TRS19D0272

Kind regards,
Naveena

From: Robertson, Julian (DTF)
Sent: Wednesday, 13 February 2019 3:38 PM
To: Tanuku, Naveena (DTF) <Naveena.Tanuku2@sa.gov.au>
Subject: FW: Matt Comyn meeting

Further email re: CBA

From: Robertson, Julian (DTF)
Sent: Wednesday, 4 July 2018 9:25 AM
To: 'Deery, Chris J' [redacted]
Cc: Halloran, Martin [redacted]
Subject: RE: Matt Comyn meeting

Noted, thanks Chris
Regards
Julian Robertson
a/ Chief of Staff

From: Deery, Chris J [mailto:[redacted]]
Sent: Wednesday, 4 July 2018 8:42 AM
To: Robertson, Julian (DTF) <Julian.Robertson@sa.gov.au>
Cc: Halloran, Martin <[redacted]>
Subject: Matt Comyn meeting

Julian,

Further to our discussion on Friday afternoon, Steven Macmillan (Executive Manager Government & Industry Affairs) will be joining Matt for the meeting with yourself and Hon Rob Lucas this morning. He has been briefed on the points we discussed and I am finalising an email with further detail regarding our data analytics capabilities.

Kind Regards



Chris Deery
Director – Health, Education & Government
Client Coverage Group
Institutional Banking & Markets
[redacted]

Mobile [REDACTED] | Email [REDACTED]

Our vision is to excel at securing and enhancing the financial wellbeing of people, businesses and communities.

***** IMPORTANT MESSAGE *****

This e-mail message is intended only for the addressee(s) and contains information which may be confidential.

If you are not the intended recipient please advise the sender by return email, do not use or disclose the contents, and delete the message and any attachments from your system. Unless specifically indicated, this email does not constitute formal advice or commitment by the sender or the Commonwealth Bank of Australia (ABN 48 123 123 124 AFSL and Australian credit licence 234945)

or its subsidiaries.

We can be contacted through our web site: commbank.com.au.

If you no longer wish to receive commercial electronic messages from us, please reply to this e-mail by typing Unsubscribe in the subject line.

Cathro, Vicky (DTF)

From: Polson, Alexander [REDACTED]
Sent: Friday, 9 November 2018 12:58 PM
To: Colegate, Rachael (DTF)
Subject: RE: Meeting request - Andrew Hinchliff, Group Executive, Institutional Banking and Markets

Follow Up Flag: Follow up
Flag Status: Completed

Hi Rachael

Happy Friday and thank you again for facilitating this meeting!

Mr Hinchliff will primarily use the opportunity to introduce himself to the Treasurer and convey CBA's willingness to support the SA Government in its pro-growth economic goals, while reaffirming CBA's commitment to the SA Government Banking contract.

We will also highlight that post our engagement with the Treasurer early this year, we are meeting with SA Departmental officials this week to discuss bespoke analytics capabilities to improve public policy decision making.

We would also like to hear how we could work more collaboratively with the State to help build financial capacity with SA businesses, particularly to fund their working capital to deliver on major projects – infrastructure, defence and social infrastructure.

We also have had early conversations with our client (Uni of Adelaide) regarding a future model or participation in the re-development of the OLD RAH site and as such it would be good to hear the Government's priorities for the site.

I will be attending the meeting with Mr Hinchliff. His bio can be found [here](#).

Happy to work with the Department on any briefing notes required.

Cheers, Alex

Alexander Polson
 Manager Government & Industry Affairs
 Commonwealth Bank
 [REDACTED]

From: Colegate, Rachael (DTF) [mailto:Rachael.Colegate@sa.gov.au]
Sent: Friday, 9 November 2018 12:12 PM
To: Polson, Alexander [REDACTED]
Subject: RE: Meeting request - Andrew Hinchliff, Group Executive, Institutional Banking and Markets
Importance: High

Good morning Alex

As per my request below can you please provide me with material by COB today for this meeting on Tuesday morning?

Kind regards

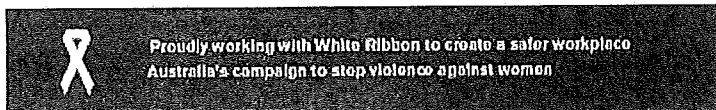
Rachael Colegate
 Executive Assistant

to the Hon. Rob Lucas MLC
Treasurer
Level 8, 200 Victoria Square | ADELAIDE SA 5000
T 08 8226 1813 e rachael.colegate@sa.gov.au

Information contained in this e-mail message may be confidential and may also be the subject of legal professional privilege or public interest immunity. If you are not the intended recipient, any use, disclosure or copying of this document is unauthorised.



Government of South Australia
Department of Treasury
and Finance



From: Colegate, Rachael (DTF)
Sent: Wednesday, 31 October 2018 12:03 PM
To: 'Polson, Alexander' [REDACTED]
Subject: RE: Meeting request - Andrew Hinchliff, Group Executive, Institutional Banking and Markets
Importance: High

Good afternoon Alex

As discussed, I am pleased to confirm that the Hon Rob Lucas MLC will meet with Andrew and yourself on Tuesday, 13 November at 9:30am until 10:00am in the Treasurer's Boardroom, SAC, Level 8, 200 Victoria Square, Adelaide.

The Treasurer will be accompanied by his Chief of Staff, Mr Gino De Gennaro.

Are you able to provide any material for the Treasurer to review a week prior to this meeting on the subjects that you would like to discuss as listed below?

I look forward to hearing from you.

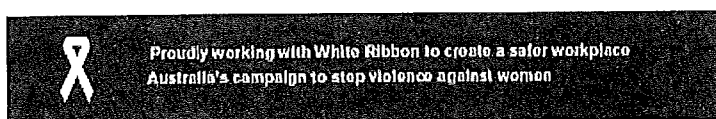
Kind regards

Rachael Colegate
Executive Assistant
to the Hon. Rob Lucas MLC
Treasurer
Level 8, 200 Victoria Square | ADELAIDE SA 5000
T 08 8226 1813 e rachael.colegate@sa.gov.au

Information contained in this e-mail message may be confidential and may also be the subject of legal professional privilege or public interest immunity. If you are not the intended recipient, any use, disclosure or copying of this document is unauthorised.



Government of South Australia
Department of Treasury
and Finance



From: Polson, Alexander [REDACTED]
Sent: Monday, 22 October 2018 10:58 AM
To: Colegate, Rachael (DTF) <Rachael.Colegate@sa.gov.au>
Subject: Meeting request - Andrew Hinchliff, Group Executive, Institutional Banking and Markets

Hi Rachael

The recently-appointed Group Executive, Institutional Banking and Markets of the Commonwealth Bank, Andrew Hinchliff, will be in Adelaide on Tuesday 13 November, 2018.

Would it be possible to arrange a time for Andrew to meet with Treasurer on that day? We would use the opportunity to discuss our South Australian business plans as well as institutional banks activities in infrastructure funding and renewable energy, data analytics and insights, as well as process improvement and innovation

Please don't hesitate to contact me if you require more information or wish to discuss any matters.

Kind regards
Alex



Alexander Polson
Manager - Government & Industry Affairs
Group Corporate Affairs



Mobile [REDACTED]
Email [REDACTED]

www.commbank.com.au

Our purpose is to improve the financial wellbeing of our customers and communities.

***** IMPORTANT MESSAGE *****

This e-mail message is intended only for the addressee(s) and contains information which may be confidential.

If you are not the intended recipient please advise the sender by return email, do not use or disclose the contents, and delete the message and any attachments from your system. Unless specifically indicated, this email does not constitute formal advice or commitment by the sender or the Commonwealth Bank of Australia (ABN 48 123 123 124 AFSL and Australian credit licence 234945) or its subsidiaries.

We can be contacted through our web site: commbank.com.au.

If you no longer wish to receive commercial electronic messages from us, please reply to this e-mail by typing Unsubscribe in the subject line.

***** IMPORTANT MESSAGE *****

This e-mail message is intended only for the addressee(s) and contains information which may be confidential.

If you are not the intended recipient please advise the sender by return email, do not use or

Colegate, Rachael (DTF)

From: Colegate, Rachael (DTF)
Sent: Monday, 4 June 2018 4:49 PM
To: 'Polson, Alexander'
Subject: RE: Meeting request - Matt Comyn, CEO of Commonwealth Bank

Good afternoon Alex

As discussed, the Hon. Rob Lucas MLC will meet with Mr Matt Comyn on Wednesday, 4 July 2018 at 9:30am until 10:00am in the Treasurer's Boardroom, SAC, Level 8, 200 Victoria Square, Adelaide.

The Treasurer will be accompanied by his Acting Chief of Staff, Mr Julian Robertson.

If Matt will be attending with anyone else can you please advise me so that I ensure security are aware on the day of visiting.

Should you have any further queries please don't hesitate to contact me.

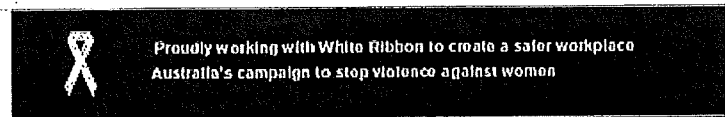
Kind regards

Rachael Colegate
Executive Assistant
to the Hon. Rob Lucas MLC
Treasurer
Level 8, 200 Victoria Square | ADELAIDE SA 5000
T 08 8226 1813 e rachael.colegate@sa.gov.au

Information contained in this e-mail message may be confidential and may also be the subject of legal professional privilege or public interest immunity. If you are not the intended recipient, any use, disclosure or copying of this document is unauthorised.



Government of South Australia
Department of Treasury
and Finance



From: Polson, Alexander [mailto: [REDACTED]]
Sent: Thursday, 31 May 2018 10:43 AM
To: Colegate, Rachael (DTF) <Rachael.Colegate@sa.gov.au>
Subject: Meeting request - Matt Comyn, CEO of Commonwealth Bank

Hi Rachael

The recently-appointed CEO of the Commonwealth Bank, Matt Comyn, will be in Adelaide on Wednesday 4 July, 2018.

Would it be possible to arrange a time for Matt to meet with Treasurer on that day? We would use the opportunity to discuss our South Australian retail business plans as well as institutional banks activities.

Please don't hesitate to contact me if you require more information or wish to discuss any matters.

Kind regards
Alex



Alexander Polson
Manager - Government & Industry Affairs
Group Corporate Affairs



Phone [redacted] | Email [redacted]

Our vision is to excel at securing and enhancing the financial wellbeing of people, businesses and communities.

From: Reveruzzi, Zachariah [mailto:Zachariah.Reveruzzi@parliament.sa.gov.au]
Sent: Thursday, 31 May 2018 11:10 AM
To: Polson, Alexander <Alexander.Polson@cba.com.au>
Subject: Treasurer's Diary Manager

Dear Mr Polson

The Treasurer's Diary Manager's contact details are below:

Rachael Colegate
Executive Assistant
to the Hon. Rob Lucas MLC
Treasurer
Level 8, 200 Victoria Square | ADELAIDE SA 5000
T 08 8226 1813 e rachael.colegate@sa.gov.au

I look forward to seeing you in SA.

Kind regards

Zachariah Reveruzzi | ADVISOR



**THE HON ANDREW
MCLACHLAN CSC
MLC**
LIBERAL MEMBER OF THE LEGISLATIVE COUNCIL

LEGISLATIVE COUNCIL PARLIAMENT HOUSE, NORTH TERRACE, ADELAIDE S.A. 5000
E: ZACHARIAH.REVERUZZI@PARLIAMENT.SA.GOV.AU W: ANDREW.MCLACHLAN.COM.AU
P: (08) 8237 9112