## SUMMARY

During the month of October, retail turnover in nominal (current) prices:

- fell by $0.1 \%$ in South Australia in seasonally adjusted terms (fell by $0.2 \%$ nationally).
- rose by $0.1 \%$ in South Australia in trend terms (rose by $0.3 \%$ nationally)


## FURTHER ANALYSIS

## SEASONALLY ADJUSTED

During October, Western Australia recorded the strongest rise in the month (up $0.8 \%$ ), followed by Queensland (up 0.6\%) and Tasmania (up 0.3\%). Retail turnover fell in South Australia and the Northern Territory (both down 0.1\%), New South Wales and the Australian Capital Territory (both down $0.5 \%$ ) and Victoria (down $0.8 \%$ ) - see Table 1.

Compared to a year earlier, retail turnover was 2.9\% higher in South Australia and was 1.2\% higher nationally.

Through the year to October 2023, increases in South Australian retail turnover were recorded for cafes, restaurants and take-away food services (up 8.6\%), 'other' retailing* (up 4.5\%) and food retailing (up 3.3\%), while decreases were recorded for department stores retailing (down $0.1 \%$ ), households goods retailing (down $0.3 \%$ ) and clothing, footwear and personal accessory retailing (down 1.6\%) - see Chart 2.

TABLE 1: Nominal Retail Turnover - Seasonally Adjusted

|  | Oct 23 <br> $(\$ \mathrm{~m})$ | Oct 23v <br> Sep 23 <br> $(\%$ change) | Oct 23v <br> Oct 22 <br> $(\%$ change) |
| :---: | :---: | :---: | :---: |
| NSW | $11,197.0$ | -0.5 | 0.3 |
| VIC | $9,203.9$ | -0.8 | 1.0 |
| QLD | $7,328.3$ | 0.6 | 0.7 |
| SA | $2,302.6$ | -0.1 | 2.9 |
| WA | $4,030.2$ | 0.8 | 3.5 |
| TAS | 708.2 | 0.3 | 0.7 |
| NT | 323.2 | -0.1 | 2.7 |
| ACT | 674.2 | -0.5 | 3.5 |
| AUS | $35,767.8$ | -0.2 | 1.2 |

## CHART 1: MONTHLY NOMINAL RETAIL TURNOVER

- \$MILLION, SEASONALLY ADJUSTED


CHART 2: THROUGH YEAR PERCENTAGE POINT CONTRIBUTIONS TO GROWTH IN NOMINAL RETAIL

TURNOVER - SEASONALLY ADJUSTED

*'Other' retailing includes: pharmacy and cosmetics, newspapers and books, stationery, flowers, toys and games, sport and camping equipment and entertainment media retailing.

Note: Trend figures are unavailable for the period from March 2020 to June 2022; this brief focuses on seasonally adjusted data where a complete time series is available for comparison.

Next release of this ABS data (formerly cat. no. 8501.0) is 9 January 2023.

