

TRS19D1116

Hon Stephen Mullighan MP Member for Lee Unit 1, 62 Semaphore Road SEMAPHORE SA 5019

lee@parliament.sa.gov.au

Treasurer
Level 8
State Administration Centre
200 Victoria Square
Adelaide SA 5000
GPO Box 2264
Adelaide SA 5001
DX 56203 Victoria Square
Tel 08 8226 1866

treasurer.dtf@sa.gov.au

Dear Mr Mullighan

## APPLICATION UNDER THE FREEDOM OF INFORMATION ACT 1991

I refer to your application made under the *Freedom of Information Act 1991* (FOI Act), dated 9 May 2019.

Your application seeks access to:

"All minutes, briefings and correspondence titled 'Investment Adviser to Health Services Charitable Gifts Board' as described on the Objective document management system, between 12 July 2018 and 9 May 2019."

The legislative prescribed timeframe to determine this application has expired and is now deemed to have refused you access to all documents relevant to your application. I refer to my letter dated 26 May 2019 where I sought additional time to make my determination.

The purpose of this letter is to advise you of my determination. An extensive search was conducted within this office. A total of 1 document was identified as answering the terms of your application.

I grant you access in full to 1 document; a copy of which is enclosed.

Please note, in compliance with Premier and Cabinet Circular PC045 - *Disclosure Logs for Non-Personal Information Released through Freedom of Information* (PC045), the Department of Treasury and Finance is now required to publish a log of all non-personal information released under the *Freedom of Information Act 1991*.

In accordance with this Circular, any non-personal information determined for release as part of this application, may be published on the DTF website. A copy of PC045 can be found at the following address: <a href="http://dpc.sa.gov.au/what-we-do/services-for-government/premier-and-cabinet-circulars">http://dpc.sa.gov.au/what-we-do/services-for-government/premier-and-cabinet-circulars</a>. Please visit the website for further information.

As I am determining this application as Principal Officer, Section 29(6) of the Act does not provide for an internal review. If you are dissatisfied with my determination you are entitled to exercise your rights of external review with the Ombudsman.

Alternatively, you can apply to the South Australian Civil and Administrative Tribunal. If you wish to seek a review, Section 39(3) of the Act states you must do so within 30 calendar days of receiving the determination.

If you require any further information, please contact Vicky Cathro on 8226 9769.

Yours sincerely

Hon Rob Lucas MLC

Principal Officer

4 July 2019

## **DTF:Treasurer**

From:

Graf, Judy (DTF)

Sent:

Monday, July 16, 2018 11:27 AM

To:

DTF:Treasurer

Cc:

Fowler, Craig (DTF); Strawbridge, John (DTF)

Subject:

SF18D00184 - Investment Adviser to Health Services Charitable Gifts Board SF18D00184 - Min to Treas -Investment Adviser to Health Services Charita....pdf;

**Attachments:** 

2018-07-11 Minute from Treasurer to Minister for Health and Wellbeing.docx

**Categories:** 

Kate

Hi,

Please find attached documentation for the Treasurer to approve.

With thanks.

# **Judy Graf**

Executive Support Coordinator | Office of the General Manager South Australian Government Financing Authority (SAFA)

State Administration Centre, 200 Victoria Square, ADELAIDE, SA, 5000 t 08 822 63059 | e graf.judy@sa.gov.au | w safa.sa.gov.au



**Government** Financing Authority

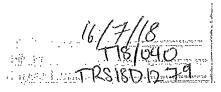


Information contained in this e-mail message may be confidential and may also be the subject of legal professional privilege or public interest immunity. If you are not the intended recipient, any use, disclosure or copying of this document is unauthorised.











MINUTES forming ENCLOSURE

File

SAF11/1216

Doc No

SF18D00184

То

The Treasurer

#### INVESTMENT ADVISER TO HEALTH SERVICES CHARITABLE GIFTS BOARD

·Timina:

ROUTINE - For approval

Recommendations/Issues: It is recommended that you:

• sign the attached minute to the Minister for Health and Wellbeing (Minister) recommending that Mr Kevin Cantley, General Manager, SAFA replace Mr Andrew Blaskett as the adviser to the Health Services Charitable Gifts Board.

Approved / Net-Approved

Not hucas

Hon Rob Lucas MLC Treasurer

1817/18

## **Key Points:**

- The Health Services Charitable Gifts Board (Board) was established under the *Health Services Charitable Gifts Act 2011* (the Act) to provide for the administration of gifts to public health entities.
- Section 23(1) of the Act requires the Minister, with the agreement of the Treasurer, to
  nominate a public sector employee (with suitable expertise, knowledge and experience),
  to meet with the Board on a quarterly basis in order to provide advice and make
  recommendations relating to the Board's investment portfolio, investment objectives and
  strategies.
- In essence, the role of the nominated public sector employee is that of an investment adviser to the Board (Investment Adviser).
- Mr Andrew Blaskett was the Investment Adviser following his nomination in October 2016. In May 2018, Mr Blaskett resigned as the Investment Advisor following his appointment to the role of Senior Executive Finance; Central Adelaide Local Health Network.
- It is proposed that Mr Kevin Cantley, General Manager, SAFA replace Mr Blaskett as the Investment Adviser to the Board. Mr Cantley has the suitable expertise, knowledge and experience to undertake the role.



 A minute to the Minister recommending that Mr Cantley replace Mr Blaskett as the Investment Adviser to the Board is attached for your signature.

David Reynolds
CHIEF EXECUTIVE

13 July 2018

Contact Officer:	. John Strawbridge
Telephone: .	60190
Emall address:	John,strawbridge@sa,gov.au



MINUTES forming ENCLOSURE to:

Physical ID: TRS18D1279

Treasurer
Level 8
State Administration Centre
200 Victoria Square
Adelaide SA 5000
GPO Box 2264
Adelaide SA 5001
DX 56203 Victoria Square

Tel 08 8226 1866 treasurer.dtf@sa.gov.au

TO: HON STEPHEN WADE MLC

MINISTER FOR HEALTH AND WELLBEING

RE: INVESTMENT ADVISER TO HEALTH SERVICES CHARITABLE GIFTS BOARD

Section 23(1) of the *Health Services Charitable Gifts Act, 2011* (the Act) requires the Minister for Health and Wellbeing, with the agreement of the Treasurer, to nominate a public sector employee (with suitable expertise, knowledge and experience), to meet with the Health Services Charitable Gifts Board (Board) on a quarterly basis and provide advice and make recommendations relating to the Board's investment portfolio, investment objectives and strategies.

In essence, the role of the nominated public sector employee is that of an investment adviser to the Board (Investment Adviser).

Mr Andrew Blaskett was the Investment Adviser following his nomination in October 2016. In May 2018, Mr Blaskett resigned as the Investment Advisor following his appointment to the role of Senior Executive Finance, Central Adelaide Local Health Network.

I propose that Mr Kevin Cantley, General Manager, SAFA replace Mr Blaskett as the Investment Adviser to the Board. Mr Cantley has the suitable expertise, knowledge and experience to undertake the role.

As the responsible Minister for the Act, I request that you confirm the nomination of Mr Cantley as the Investment Adviser to the Board.

Hon Rob Lucas MLC

Treasurer

18 July 2018