

SUMMARY

During the month of June 2021, retail turnover in **nominal** (current) prices:

- rose by 0.6% in South Australia in seasonally adjusted terms (fell by 1.8% nationally).

In addition to the monthly release of nominal retail turnover data, the ABS has this month also released **chain volume** retail turnover data for the June quarter 2021. Chain volume ('real') data removes the effect of price movements, and therefore provides a measure of the volume of retail trade.

During the June quarter 2021, **real** retail turnover:

- fell by 0.3% in South Australia in seasonally adjusted terms (rose by 0.8% nationally).

Note: The ABS has suspended the retail trend series since February 2020. It will be reinstated when more certainty emerges in the underlying trend in retail.

FURTHER ANALYSIS

Nominal retail turnover (monthly)

During June 2021, seasonally adjusted nominal retail turnover in South Australia rose 0.6%, following a fall of 0.1% in the previous month. Nominal retail turnover fell 1.8% nationally during June following a 0.4% rise in May.

South Australia recorded the strongest rise in the month (up 0.6%), followed by Western Australia (up 0.1%), with all other states recording a fall in the month: Queensland (down 0.9%), Tasmania (down 1.6%), New South Wales (down 2.0%), and Victoria (down 4.0%)—see Table 1.

Compared to a year earlier, retail turnover was unchanged in South Australia but was 2.9% higher nationally.

CHART 1: MONTHLY NOMINAL RETAIL TURNOVER - \$MILLION, SEASONALLY ADJUSTED

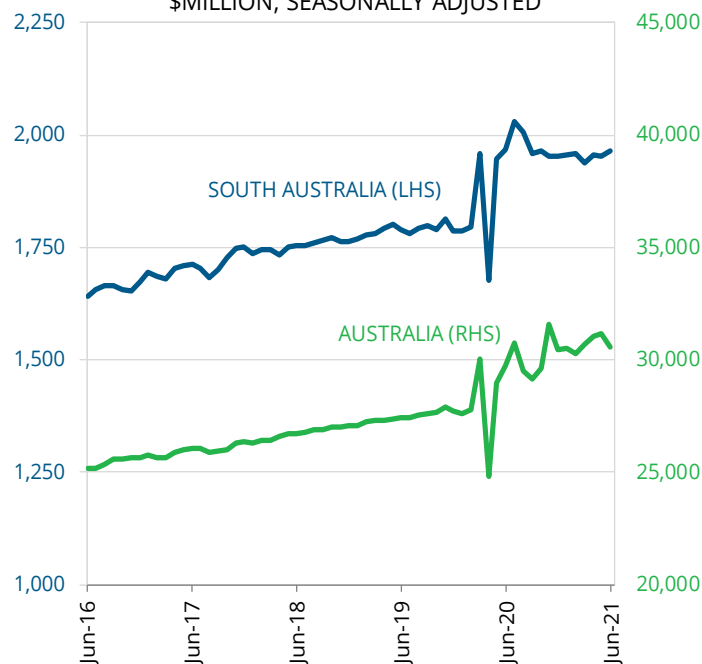


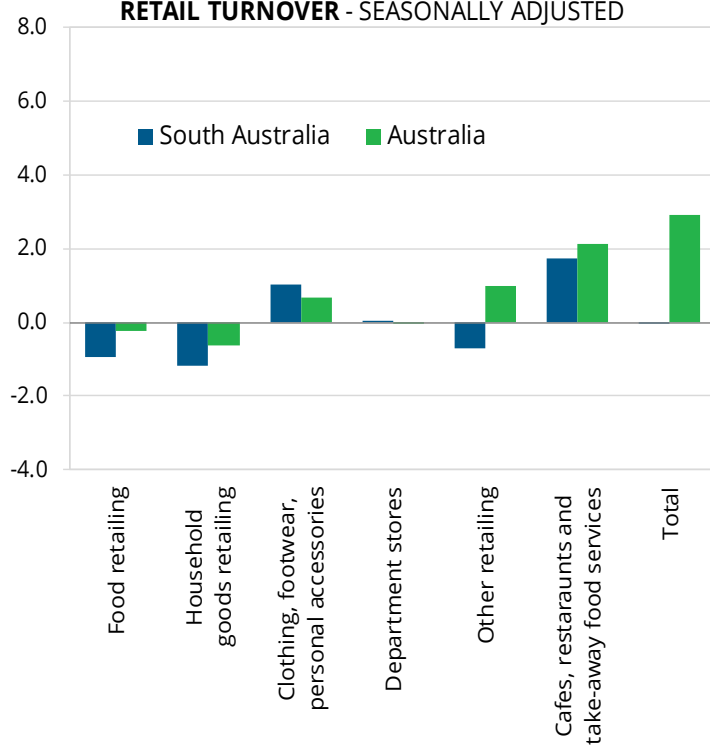
TABLE 1: Nominal Retail Turnover – Seasonally Adjusted

	Jun 21 (\$m)	Jun 21 v May 21 (% change)	Jun 21 v Jun 20 (% change)
NSW	9,705.1	-2.0	4.1
VIC	7,557.3	-4.0	0.2
QLD	6,408.3	-0.9	4.5
SA	1,966.0	0.6	0.0
WA	3,420.3	0.1	3.6
TAS	644.3	-1.6	2.4
AUS	30,590.5	-1.8	2.9

Through the year to June 2021, increases in South Australian retail turnover were recorded for clothing, footwear and personal accessory retailing (up 19%), cafes, restaurants and take-away food services (up 18%) and department stores retailing (up 0.2%). Turnover in the year to June declined for food retailing (down 2.1%), 'other' retailing* (down 4.5%) and household goods retailing (down 6.5%), —see Chart 2.

*'Other' retailing includes: pharmacy and cosmetics, newspapers and books, stationery, flowers, toys and games, sport and camping equipment and entertainment media retailing.

CHART 2: THROUGH YEAR PERCENTAGE POINT CONTRIBUTIONS TO GROWTH IN NOMINAL RETAIL TURNOVER - SEASONALLY ADJUSTED



Real retail turnover (quarterly)

Real retail turnover fell 0.3% in South Australia in the June quarter, but rose in all other states (nationally, 0.8%) in the quarter.

Compared with a year earlier, seasonally adjusted real retail turnover was 3.2% higher in South Australia and 9.2% higher nationally—see Chart 3 and Table 2.

CHART 3: QUARTERLY REAL RETAIL TURNOVER - \$MILLION, SEASONALLY ADJUSTED

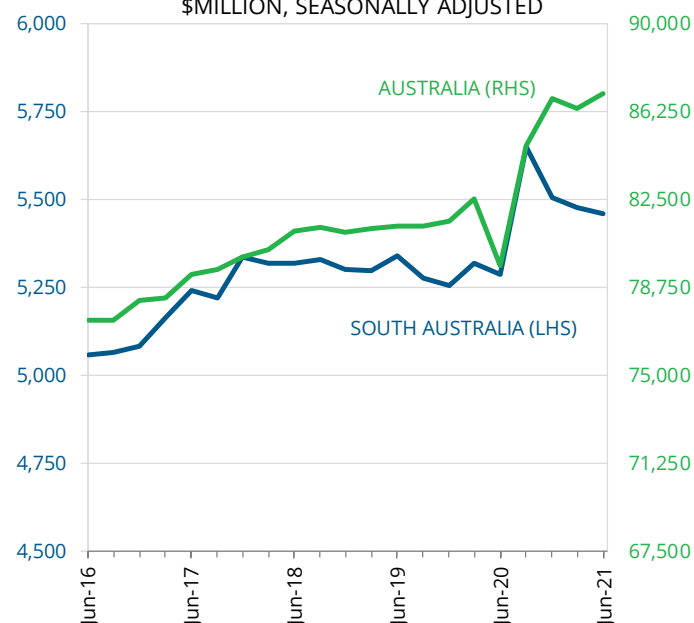


TABLE 2: Real Retail Turnover (seas. Adj.) #

	Jun qtr 21 (\$m)	Jun qtr 21 v Mar qtr 21 (% change)	Jun qtr 21 v Jun qtr 20 (% change)
NSW	27,689.3	1.7	11.2
VIC	21,954.3	0.1	9.5
QLD	18,117.4	0.6	8.5
SA	5,461.6	-0.3	3.2
WA	9,516.1	0.8	8.2
TAS	1,818.8	1.3	8.5
AUS	87,049.5	0.8	9.2

Reference year for chain volume measures is 2018-19

Next release of [this ABS data](#) (formerly cat. no. 8501.0) is 3 September 2021.