

SUMMARY

In the 12 months to November 2020:

- South Australia's overseas goods exports totalled \$11.3 billion, down 2.2% (\$253 million) on the previous twelve months ([moving annual total](#), in original terms).
- Nationally, the value of overseas goods exports totalled \$362.7 billion, down 6.5% (\$25.4 billion) over the same period.
- South Australia accounted for 3.1% of national overseas goods exports.
- Increases in the value of overseas goods exports were recorded in Western Australia (up 3.2%) and Tasmania (up 1.1%), while falls were recorded in South Australia (down 2.2%), the Northern Territory (down 4.2%) Victoria (down 7.4%), New South Wales (down 14%) and Queensland (down 24%). See Chart 1.

MAJOR EXPORT DESTINATIONS

Major South Australian export markets that experienced growth in the year to November 2020 compared with the year to November 2019 included:

- China (up \$572 million or 20%);
- Germany (up \$106 million or 142%);
- India (up \$96 million or 21%);
- Philippines (up \$95 million or 78%); and
- Canada (up \$95 million or 17%).

Major South Australian export markets that experienced a decline in the year to November 2020 included:

- Malaysia (down \$647 million or 50%);
- USA (down \$134 million or 13%);
- Japan (down \$122 million or 21%);
- France (down \$91 million or 59%); and
- Vietnam (down \$80 million or 19%).

See Table 1 and Chart 2.

CHART1: OVERSEAS GOODS EXPORTS
(\$ BN, MOVING ANNUAL TOTALS)

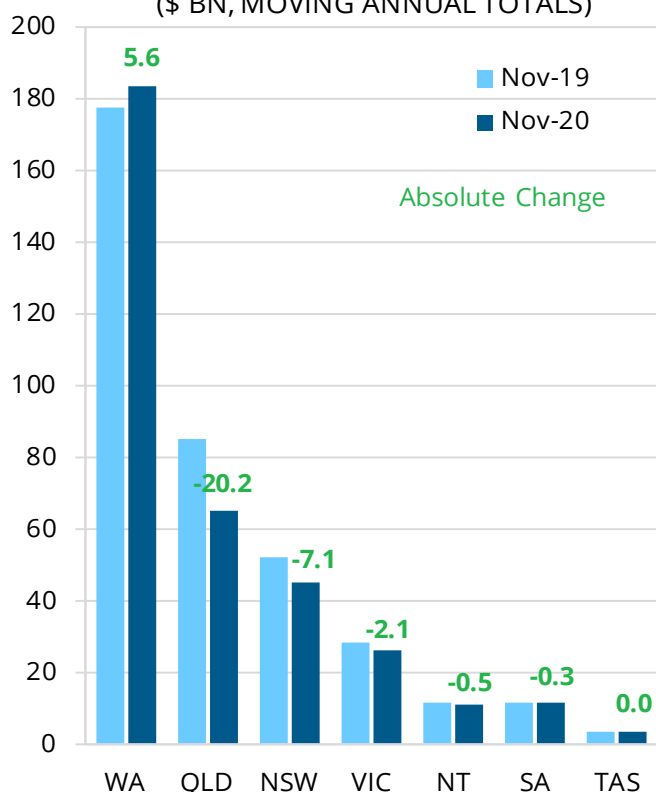
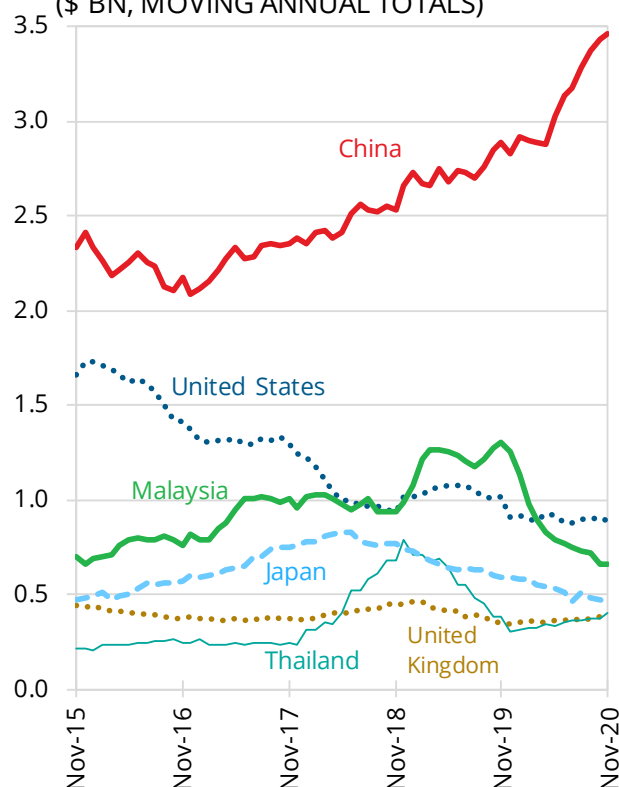


CHART 2: SA OVERSEAS GOODS EXPORTS
(\$ BN, MOVING ANNUAL TOTALS)



MAJOR EXPORT COMMODITIES

In South Australia, export commodities recording growth in the year to November 2020 compared with the year to November 2019 included:

- Iron ore and concentrates (up \$243 million or 51%);
- Wheat (up \$100 million or 18%);
- Barley (up \$71 million or 64%);
- Wine (up \$46 million or 2.4%); and
- Lead (up \$45 million or 17%).

During the same period, South Australian exports that recorded a decline in value included:

- Refined copper and copper products (down \$429 million or 22%);
- Petroleum and petroleum products (down \$162 million or 44%);
- Machinery (down \$121 million or 28%);
- Wool and sheepskins (down \$86 million or 41%); and
- Fish and crustaceans (down \$54 million or 19%).

See Table 2 and Charts 3 and 4.

CHART 3: SA OVERSEAS GOODS EXPORTS
(\$ BN, MOVING ANNUAL TOTALS)

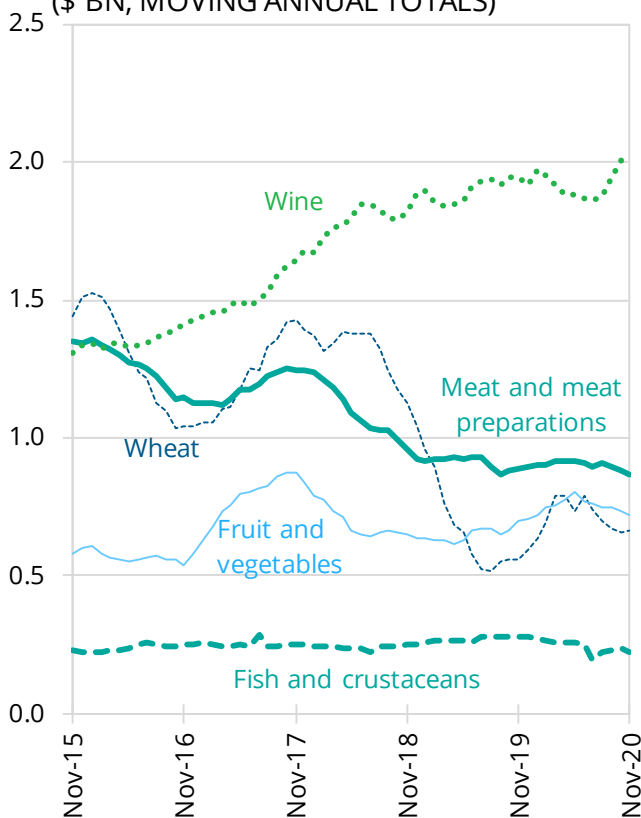
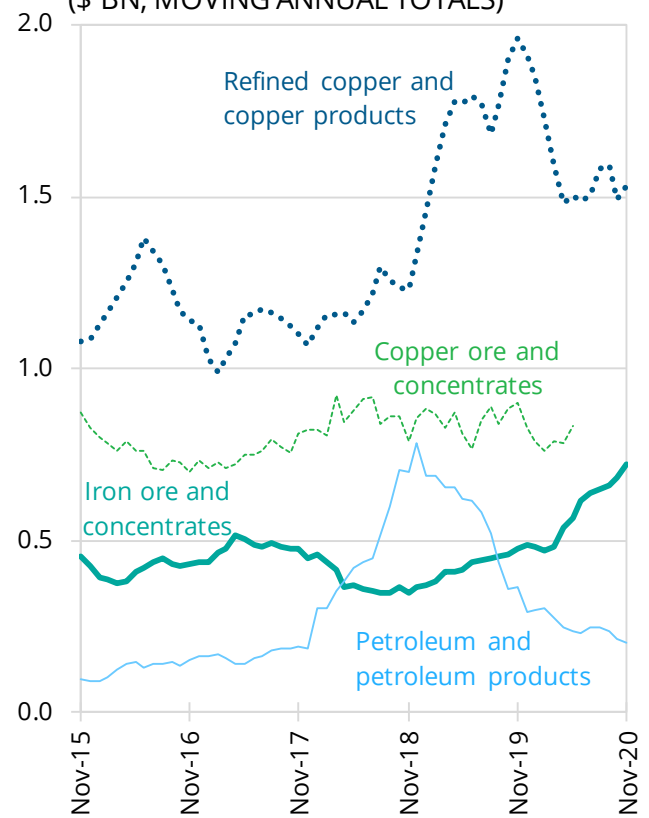


CHART 4: SA OVERSEAS GOODS EXPORTS
(\$ BN, MOVING ANNUAL TOTALS)



Notes: Monthly estimates of merchandise exports are generally volatile and are unadjusted for seasonal factors—consequently monthly data should be treated with caution. Figures in this brief are reported in moving annual total terms to remove the impact of seasonality.

All data is in original nominal terms, hence both quantity and price changes contribute to changes in values.

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Table 1: South Australian Overseas Exports by Country

	12 months to November 2020 (\$m)	Change from previous year (%)	Share of total exports (%)
United States	885.6	-13.1	7.9
Canada	644.7	17.2	5.7
Middle East	391.4	4.9	3.5
United Kingdom	388.0	10.2	3.4
European Union	632.6	-7.6	5.6
France	64.9	-58.5	0.6
India	561.2	20.7	5.0
New Zealand	440.1	6.2	3.9
Total East Asia*	6,750.5	-3.5	59.9
Japan	464.3	-20.8	4.1
China	3,462.0	19.8	30.7
Hong Kong	226.0	0.4	2.0
ASEAN#	2,052.7	-22.0	18.2
Malaysia	655.8	-49.6	5.8
Thailand	397.7	2.8	3.5
Other	572.8	-13.9	5.1
Total^	11,266.9	-2.2	100.0
*Japan, China, Hong Kong, ASEAN, and 5 other Asian countries.			
# Brunei, Indonesia, Laos, Malaysia, Myanmar, Philippines, Singapore, Thailand, Vietnam and Cambodia.			
^ Total may not add due to rounding			

Table 2: South Australian Overseas Exports by Commodity

	12 months to November 2020 (\$m)	Change from previous year (%)	Share of total exports (%)
Live Animals	8.6	43.4	0.1
Meat & Meat Preparations	864.3	-2.8	7.7
Wheat	661.2	17.9	5.9
Barley	181.7	63.6	1.6
Fish and Fish Crustaceans	223.3	-19.4	2.0
Fruit and Vegetables	720.3	3.3	6.4
Wine	1,994.4	2.4	17.7
Wool and Sheepskins	124.3	-40.9	1.1
Oil Seeds and Oleaginous Fruits	155.2	9.9	1.4
Crude Minerals excluding Fuels	11.1	-11.5	0.1
Metal Ores and Metal Scrap	1,398.2	-9.4	12.4
Copper Ore and Concentrates*	na	na	na
Iron Ore and Concentrates	720.3	50.8	6.4
Petroleum and Petroleum products	202.4	-44.4	1.8
Total, Metals and Metal Manufactures	1,917.7	-18.4	17.0
Iron and Steel	32.4	-58.2	0.3
Refined Copper and Copper Products	1,533.0	-21.9	13.6
Lead	314.3	16.8	2.8
Other Metals	0.7	-24.7	0.0
Metal manufactures	37.3	-10.1	0.3
Machinery	312.2	-28.0	2.8
Road Vehicles, Parts & Accessories	41.0	-29.4	0.4
Other/Confidential*	2,451.0	27.9	21.8
Total^	11,266.9	-2.2	100.0
* Other/Confidential includes copper ore and concentrates from June 2020 and uranium oxide.			
^ Total may not add due to rounding			