

SUMMARY

During the month of July, retail turnover in **nominal** (current) prices:

- fell by 0.1% in South Australia in seasonally adjusted terms (rose by 0.5% nationally).

FURTHER ANALYSIS

SEASONALLY ADJUSTED

During July, the Australian Capital Territory recorded the strongest rise in the month (up 1.0%), followed by Victoria (up 0.8%), New South Wales and Queensland (both up 0.7%). Retail turnover fell in South Australia (down 0.1%), the Northern Territory (down 0.2%), Western Australia (down 0.4%) and Tasmania (down 0.7%)—see Table 1.

Compared to a year earlier, retail turnover was 4.2% higher in South Australia and was 2.1% higher nationally.

Through the year to July 2023, increases in South Australian retail turnover were recorded for all categories, led by cafes, restaurants and take-away food services (up 12.4%), 'other' retailing* (up 5.7%), clothing, footwear and personal accessory retailing (up 5.1%), food retailing (up 3.2%), department stores retailing (up 2.5%), and household goods retailing (up 0.3%)—see Chart 2.

TABLE 1: Nominal Retail Turnover – Seasonally Adjusted

	Jul 23 (\$m)	Jul 23 v Jun 23 (% change)	Jul 23 v Jul 22 (% change)
NSW	11,094.9	0.7	1.6
VIC	9,117.3	0.8	2.5
QLD	7,233.0	0.7	0.7
SA	2,282.8	-0.1	4.2
WA	3,967.4	-0.4	3.6
TAS	694.9	-0.7	0.9
NT	321.4	-0.2	3.6
ACT	671.6	1.0	6.2
AUS	35,383.3	0.5	2.1

CHART 1: MONTHLY NOMINAL RETAIL TURNOVER
- \$MILLION, SEASONALLY ADJUSTED

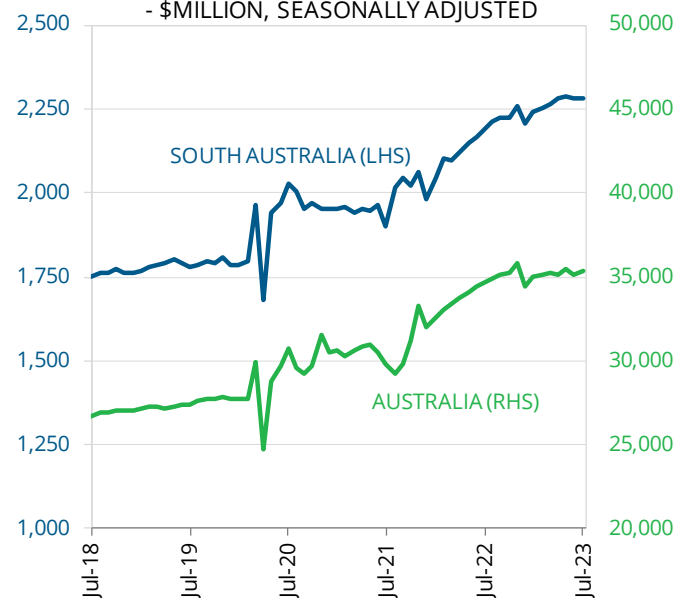
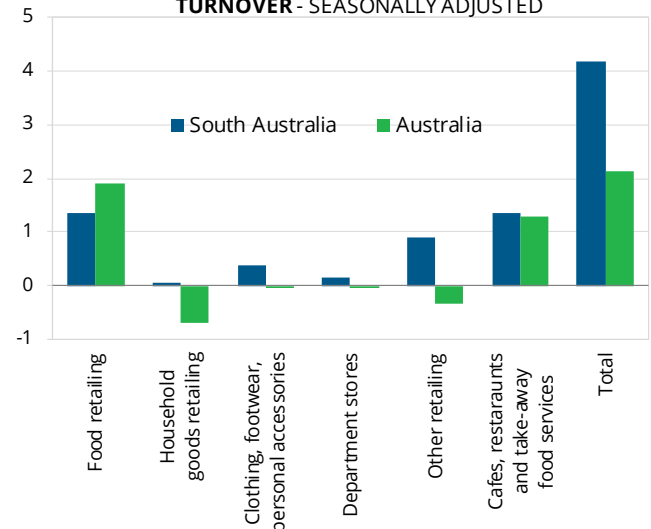


CHART 2: THROUGH YEAR PERCENTAGE POINT CONTRIBUTIONS TO GROWTH IN NOMINAL RETAIL TURNOVER – SEASONALLY ADJUSTED



*'Other' retailing includes: pharmacy and cosmetics, newspapers and books, stationery, flowers, toys and games, sport and camping equipment and entertainment media retailing.

Note: Trend figures are unavailable for the period from March 2020 to June 2022; this brief focuses on seasonally adjusted data where a complete time series is available for comparison.

Next release of [this ABS data](#) (formerly cat. no. 8501.0) is 6 October 2023