

SUMMARY

In the 12 months to July 2026:

- The value of South Australia's overseas goods exports totalled \$18.8 billion, up 13% (\$2.1 billion) on the previous twelve months (moving annual total, in original terms).
- Nationally, the value of overseas goods exports totalled \$534.8 billion, up 3.8% (\$19.5 billion) over the same period.
- South Australia accounted for 3.5% of national overseas goods exports value.
- Increases in the value of overseas goods exports was recorded in New South Wales (up 19%), South Australia and Tasmania (both up 13%), the Northern Territory (up 5.9%), Victoria (up 1.9%), and Western Australia (up 1.3%), while a decrease was recorded in Queensland (down 3.9%). See Chart 1.

MAJOR EXPORT DESTINATIONS

Major South Australian export markets that experienced growth in the year to July 2026 compared with the year to July 2025 included:

- India (up \$639 million or 51%);
- China (up \$578 million or 16%);
- France (up \$193 million or 51%);
- Japan (up \$187 million or 44%); and
- South Korea (up \$145 million or 48%).

(Annual growth in exports of more than \$100 million was recorded for 8 export destinations).

Major South Australian export markets that experienced a decline in the year to July 2026 included:

- Taiwan (down \$138 million or 24%);
- South Africa (down \$132 million or 61%);
- Pakistan (down \$111 million or 78%);
- Bangladesh (down \$43 million or 15%); and
- Philippines (down \$24 million or 20%).

See Table 1 and Chart 2.

Chart 1: Australian Exports by State
(\$b, moving annual totals)

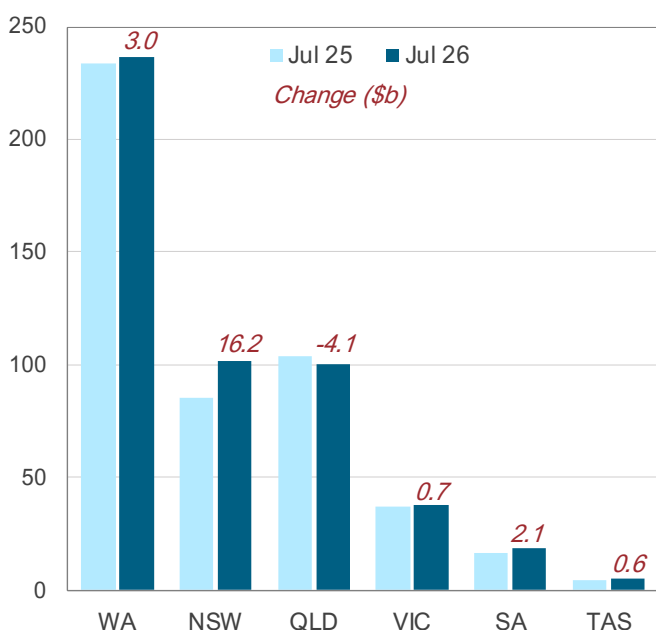
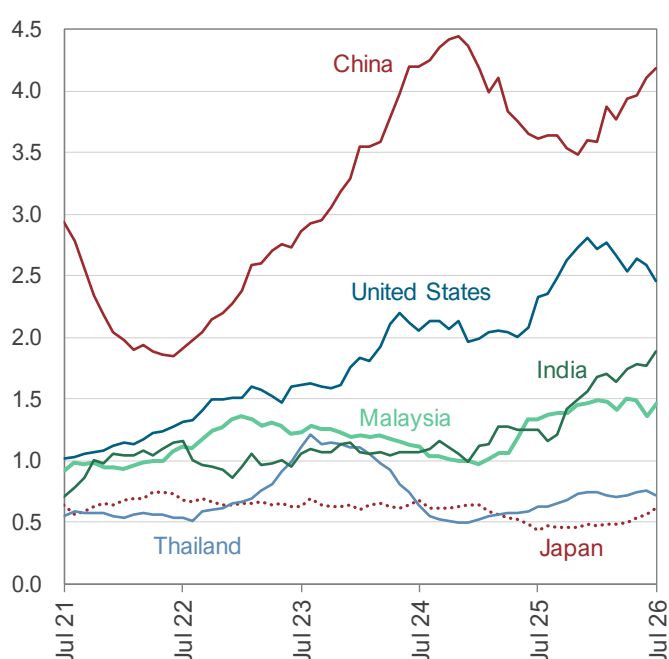


Chart 2: SA Exports by Destination
(\$b, moving annual total)



MAJOR EXPORT COMMODITIES

In South Australia, export commodities recording growth in the year to July 2026 compared with the year to July 2025 included:

- Refined copper and copper products (up \$621 million or 21%);
- Barley (up \$294 million or 94%);
- Beef (up \$201 million or 25%);
- Wheat (up \$130 million or 12%); and
- Seafood (up \$120 million or 59%).

Notes: Monthly estimates of merchandise exports are generally volatile and are unadjusted for seasonal factors—consequently monthly data should be treated with caution.

Figures in this brief are reported in moving annual total terms to remove the impact of seasonality.

All data is in original nominal terms, hence both quantity and price changes contribute to changes in values.

During the same period, South Australian exports that recorded a decline in value included:

- Lead (down \$223 million or 43%);
- Iron ore and concentrates (down \$174 million or 23%);
- Wine (down \$125 million or 7.0%);
- Nuts (down \$47 million or 9.8%); and
- Petroleum and petroleum products (down \$45 million or 31%).

See Table 2 and Charts 3a and 3b.

Note: exports of copper ores and concentrates at the state level have been confidentialised intermittently from June 2020 onwards. A complete annual total from monthly data has been available since the September 2025 data release.

For further information on particular commodities, including six monthly totals of copper ores and concentrates, see the Department for Energy and Mining's [Economic Dashboard](#).

Next release of [ABS International Trade in Goods](#) is 1 October 2026.

Chart 3a: SA Exports by Commodity
(\$b, moving annual totals)

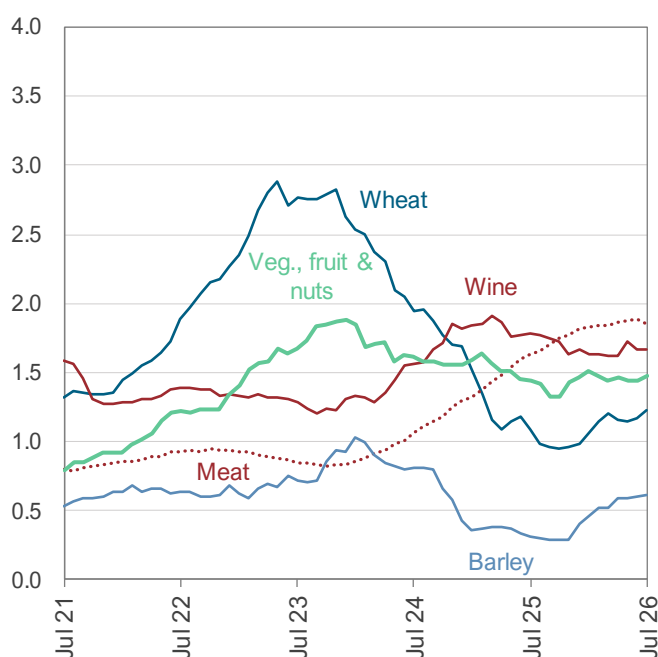


Chart 3b: SA Exports by Commodity
(\$b, moving annual total)

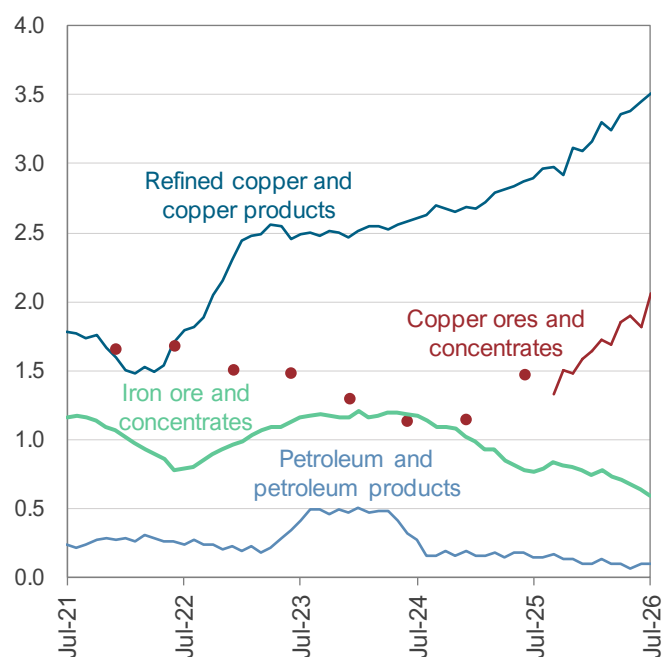


Table 1: Selected South Australian Overseas Exports by Destination

Country name	F.O.B Value 12 Months to July 2026 (\$m)	Change from the previous year	
		%	abs (\$m)
United States	2,462.4	5.9%	137.0
Canada	635.5	8.5%	49.8
North East Asia			
China	4,189.0	16.0%	577.8
Hong Kong	215.6	-7.4%	-17.3
Taiwan	430.2	-24.3%	-138.2
Japan	616.4	43.7%	187.4
South Korea	448.1	47.9%	145.1
South East Asia			
Indonesia	651.3	7.5%	45.4
Malaysia	1,459.6	9.9%	131.4
Singapore	262.2	12.5%	29.2
Thailand	719.2	14.3%	90.0
Vietnam	580.3	-2.7%	-16.3
Philippines	95.4	-19.8%	-23.5
South Asia			
India	1,885.8	51.2%	638.5
Bangladesh	244.9	-14.9%	-42.9
Pakistan	31.8	-77.7%	-110.9
Middle East			
Egypt	59.1	-21.1%	-15.8
Saudi Arabia	140.3	33.2%	35.0
European Union			
Belgium	183.0	-3.4%	-6.4
France	571.0	51.2%	193.3
Germany	109.8	-17.5%	-23.3
Netherlands	179.2	18.8%	28.3
United Kingdom	431.2	14.4%	54.2
New Zealand	428.0	7.3%	29.0
Total	18,752.0	12.8%	2,129.1

Table 2: Selected South Australian Overseas Exports by Commodity

SITC	Commodity name	F.O.B Value 12 Months to July 2026 (\$m)	Change from the previous year	
			%	abs (\$m)
0	Food and live animals	5,889.6	15.1%	772.1
00	Live animals	3.9	-46.2%	-3.3
01	Meat	1,853.2	13.2%	216.3
011	Beef	1,002.5	25.0%	200.6
0121	Lamb and mutton	709.1	-1.7%	-12.6
02	Dairy products and eggs	147.2	-4.4%	-6.8
03	Seafood	324.2	59.0%	120.3
04	Cereals and cereal preparations	1,913.1	27.6%	413.6
041	Wheat	1,221.5	11.9%	130.3
043	Barley	607.1	94.0%	294.1
05	Vegetables, fruit and nuts	1,474.4	2.7%	38.6
054	Vegetables	849.2	12.0%	91.2
057	Fruit and nuts	589.9	-7.8%	-50.1
0577	Nuts	427.0	-9.8%	-46.6
08	Animal feed	136.1	-7.8%	-11.4
1	Beverages and tobacco	1,694.4	-7.9%	-145.6
1121	Wine	1,662.1	-7.0%	-125.4
2	Crude materials (exc. fuels)	3,803.9	28.3%	840.2
22	Oil-seeds and oleaginous fruits	384.7	14.8%	49.6
26	Textile fibres	77.0	-2.0%	-1.6
268	Wool and animal hair	75.2	2.0%	1.5
28	Metalliferous ores and metal scrap	3,203.6	35.0%	831.2
281	Iron ore and concentrates	597.1	-22.6%	-174.0
283	Copper ores and concentrates	2,055.8	n/a	n/a
29	Crude animal and vegetable materials	86.5	-1.3%	-1.1
2925	Seeds used for sowing	64.1	-0.4%	-0.2
3	Mineral fuels, lubricants and related materials	137.9	-24.0%	-43.5
33	Petroleum and petroleum products	98.2	-31.5%	-45.1
4	Animal and vegetable oils, fats and waxes	65.4	-28.3%	-25.9
5	Chemicals and related products	428.0	-1.2%	-5.2
52	Inorganic chemicals	159.8	-10.5%	-18.7
54	Medicinal and pharmaceutical products	59.7	12.8%	6.8
6	Manufactured goods	3,990.0	10.2%	370.4
67	Iron and steel	64.2	46.8%	20.5
68	Non-ferrous metals	3,810.1	11.6%	397.3
682	Refined copper and copper products	3,510.8	21.5%	621.1
685	Lead	297.3	-42.8%	-222.9
7	Machinery and transport equipment	642.2	21.5%	113.8
78	Road vehicles (incl. air-cushion vehicles)	91.7	25.0%	18.4
8	Miscellaneous manufactured articles	203.2	-0.9%	-1.8
87	Profess., scientific and controlling instruments	111.2	-6.1%	-7.2
9	Other/confidential	1,897.3	15.5%	254.7
	Total	18,752.0	12.8%	2,129.1