November 2023

SUMMARY

During the month of November, retail turnover in nominal (current) prices:

- rose by 2.8% in South Australia in seasonally adjusted terms (rose by 2.0% nationally).
- rose by 0.6% in South Australia in trend terms (rose by 0.5% nationally).

FURTHER ANALYSIS

SEASONALLY ADJUSTED

During November, South Australia recorded the strongest rise in the month (up 2.8%), followed by Victoria (up 2.4%), Queensland and the Northern Territory (both up 2.2%), the Australian Capital Territory (up 2.1%), Western Australia (up 1.8%), New South Wales (up 1.6%) and Tasmania (up 1.3%) — see Table 1.

Compared to a year earlier, retail turnover was 4.5% higher in South Australia and was 2.2% higher nationally.

Through the year to November 2023, increases in South Australian retail turnover were recorded for all categories, led by cafes, restaurants and takeaway food services (up 7.4%), followed by 'other' retailing* (up 7.0%), households goods retailing (up 5.3%), department stores retailing (up 4.3%), food retailing (up 3.0%), and clothing, footwear and personal accessory retailing (up 2.3%) — see Chart 2.

TABLE 1: Nominal Retail Turnover – Seasonally Adjusted

| Adjusted | | | |
|----------|-----------------|----------------------------------|----------------------------------|
| | Nov 23 (\$m) | Nov 23 v Oct 23 (% change) | Nov 23 v Nov 22 (% change) |
| NSW | 11,383.7 | 1.6 | 1.2 |
| VIC | 9,411.9 | 2.4 | 2.4 |
| QLD | 7,495.8 | 2.2 | 1.7 |
| SA | 2,368.8 | 2.8 | 4.5 |
| WA | 4,111.2 | 1.8 | 3.6 |
| TAS | 719.1 | 1.3 | 1.5 |
| NT | 331.5 | 2.2 | 4.2 |
| ACT | 689.9 | 2.1 | 5.3 |
| AUS | 36,511.8 | 2.0 | 2.2 |

CHART 1: MONTHLY NOMINAL RETAIL TURNOVER - \$MILLION, SEASONALLY ADJUSTED

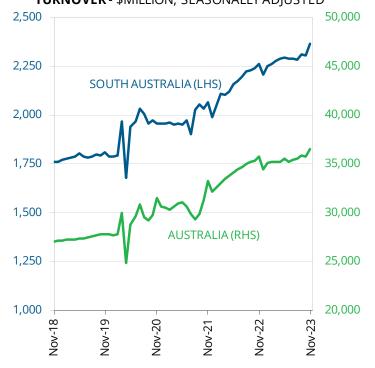
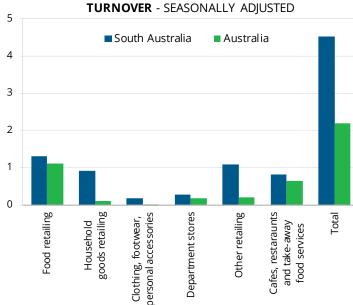


CHART 2: THROUGH YEAR PERCENTAGE POINT CONTRIBUTIONS TO GROWTH IN NOMINAL RETAIL



*'Other' retailing includes: pharmacy and cosmetics, newspapers and books, stationery, flowers, toys and games, sport and camping equipment and entertainment media retailing.

Next release of this ABS data (formerly cat. no. 8501.0) is 6 February 2023.